

# Default Services



## Creative solutions for complex trust needs

U.S. Bank Default Services Group has the resources, expertise and financial strength that few in the industry can match. With the backing of the 5th largest commercial bank in the country, the Default Services Group is part of a nationwide staff of 1,400 corporate trust professionals, located in 47 offices.

Our account managers average over 20 years of corporate trust experience and have successfully managed thousands of troubled transactions, involving virtually every industry and ranging in complexity from covenant defaults to large corporate bankruptcies.

We offer a proven track record of providing creative solutions to complex problems. Additionally, having a dedicated default processing group allows us to quickly respond and execute under the most challenging of circumstances. These advantages, coupled with our vast array of services, allow us to truly be a "one-stop shop" for management of any workout or litigation related matter.

When you choose U.S. Bank as your partner, you are selecting an industry leader with a proven commitment to the corporate trust business that consistently meets the needs of its clients and beneficiaries.

\*U.S. Bank and its representatives do not provide legal, accounting or tax advice. Each individual's tax and financial situation is unique. Clients should consult with tax and/or legal advisor(s) pertaining to a particular situation.

All of **us** serving you™

Our services range from the traditional to the innovative and include:

- Liquidating and Litigation Trusts
- Creditor Trusts
- Structured Settlements
- Environmental Settlements
- Liquidation of Collateral
- Consent Solicitations
- Representation on Creditors' Committees
- Successor Trusteeships
- Reporting to Beneficiaries
- Restructuring Escrow Related Services
- International Transactions
- Distribution Agent
- Preference and Avoidance Claims Processing



Investment and Insurance products are:

NOT A DEPOSIT	NOT FDIC INSURED	MAY LOSE VALUE	NOT GUARANTEED BY THE BANK
NOT INSURED BY ANY FEDERAL GOVERNMENT AGENCY			

U.S. Bank is not responsible for and does not guarantee the products, services, performance or obligations of its affiliates.

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